

## **AGENDA**

### **SPECIAL MEETING OF THE BOARD OF COMMISSIONERS OF THE DENVER URBAN RENEWAL AUTHORITY TUESDAY, MARCH 23, 2009**

The special meeting of the Board of Commissioners of the Denver Urban Renewal Authority (Authority) will be held on Tuesday, **March 23, 2009 at 9:30 a.m.**, in the 2<sup>nd</sup> floor Board Room of the Authority at 1555 California Street, Suite 200, Denver, Colorado, the regular place and special time for the meeting. The proposed agenda follows:

1. **Refinance of Stapleton Senior Subordinate Tax Increment Revenue Bonds Series 2010B-1 (Authorizing Resolution)**
  - i. The Series 2010B-1 Bonds
  - ii. Series 2010B-1 Supplemental Trust Indenture by and between Authority and U.S. Bank National Association
  - iii. Preliminary Official Statement
  - iv. Bond Purchase Agreement by and among Authority and RBC Capital Markets Corporation, Harvestons Securities Inc. and Piper Jaffery & Co.
  - v. 2010 City/Authority Services Agreement and 2010 City Junior Bond
  - vi. 2010 Supplemental Denver Public Schools Funding Agreement and 2010 DPS Junior Subordinate Bond
  - vii. 2010 FCS School Funding Agreement and 2010 FCS Junior Subordinate Bond
  - viii. IFDA F-5
  - ix. Continuing Disclosure Undertaking of the Authority
  - x. Closing Certificates and Related Documents
  
2. Any other items of business which may properly come before such meeting