

- 1) Question 2(c) – Can we provide a total number of corporate trustee clients in lieu of a list of clients? This list would be extremely large and we do not feel it's necessary or appropriate to disclose client names.

Yes, please give the total number of clients and provide the number and name of clients that are similar in nature to DURA that you serve as Trustee.

- 2) Question 3(a) – We have a large default work-out group that takes on defaulted transactions from other trustees. A listing of all defaulted bond issues would be large and we do not feel it is necessary or appropriate to disclose client names.

Please limit your response to those bond issues you served as the original Trustee.

- 3) We see where we'd set-up the following account per the indenture you forwarded along with the RFP, Revenue Fund, Senior Bond Fund, Senior Bond Reserve Fund, Intermediate Tier Bond Funds, Intermediate Tier Bond Reserve Funds, Junior Subordinate Bond Fund, Junior Subordinate Bond Reserve Fund, Project Fund, Rebate Fund and Surplus Fund.

Would we set-up separate funds for each project and supplemental indenture or would the funds for all the projects/supplemental indenture flow through the same set of accounts?

Pursuant to the RFP linked Indenture, Article V requires separate accounts for specific types of funds and with each new Supplemental Indenture there would be a new set of accounts.

- 4) Please describe your preferred billing frequency and payment services. In the above referenced question you ask us to describe our payment services. Would that be payments out of the project funds or the debt services payments to bondholders

Please answer as you deem necessary and appropriate.

- 5) Could you tell me about how long will you expect the project fund to be open for and what the expected initial balance will be upon closing the issuance?

All DURA bond issuances will be administered adhering to Internal Revenue tax-exempt compliance. Please see #6 under Services to be Provided by the Bond Trustee in the RFP for project modelling assumptions.